

Authorities on the Rise

Developments in Public Transport Governance in the Netherlands

*What are you
changing in the
next session?*

De vervoerbedrijven en hun concessies

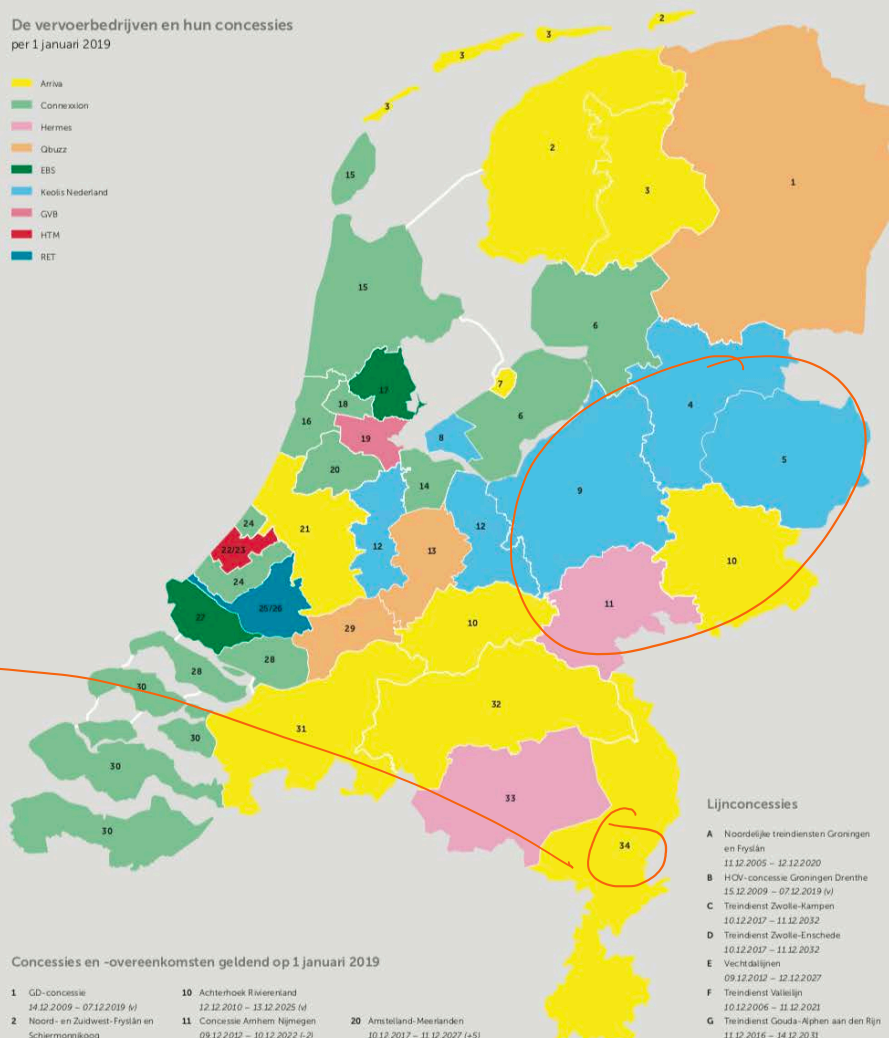
per 1 januari 2009

- Amia
- Connexion
- Hermes
- Obuzz
- EBS
- Keolis Nederland
- GVB
- HTM
- RET



De vervoerbedrijven en hun concessies per 1 januari 2019

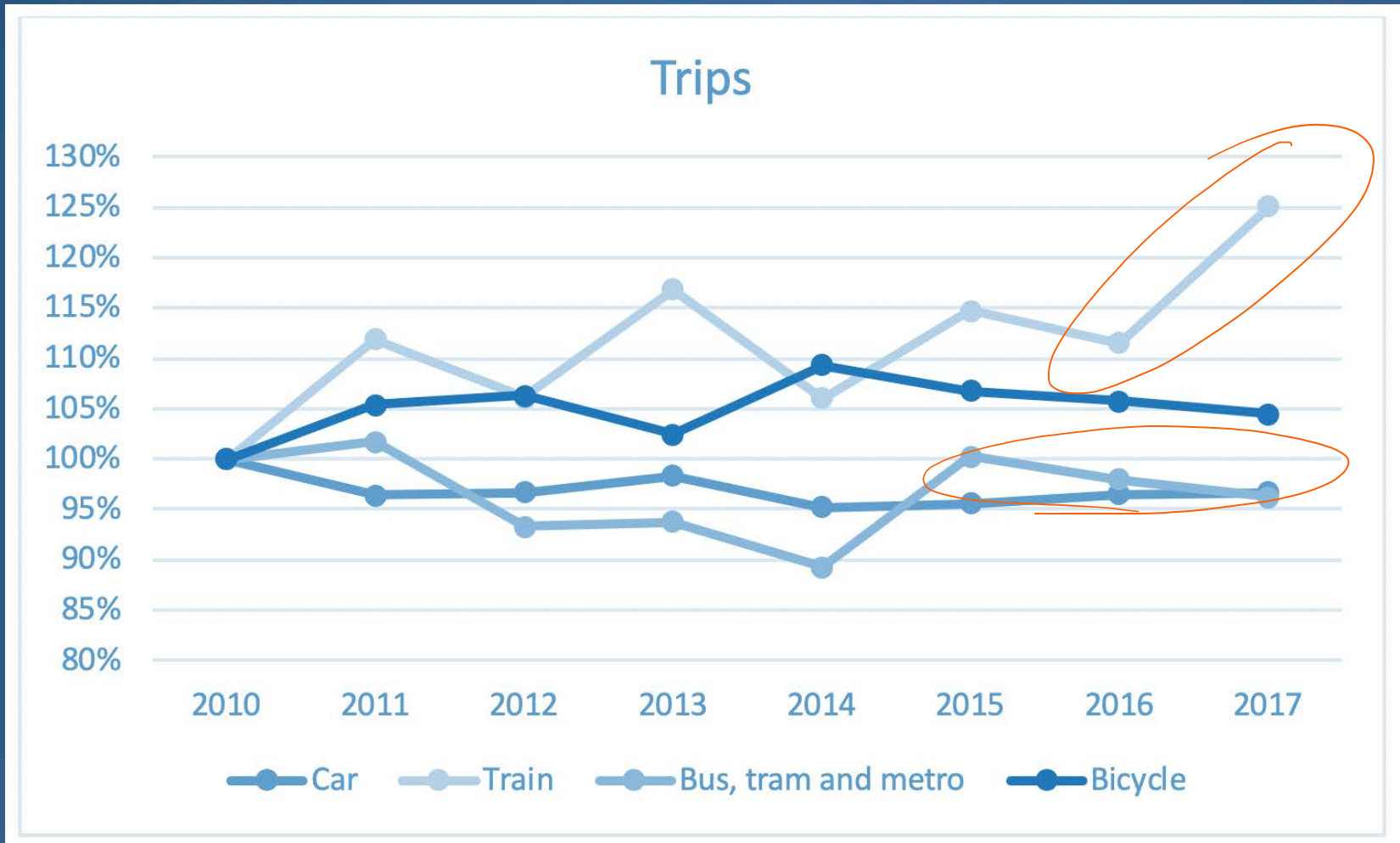
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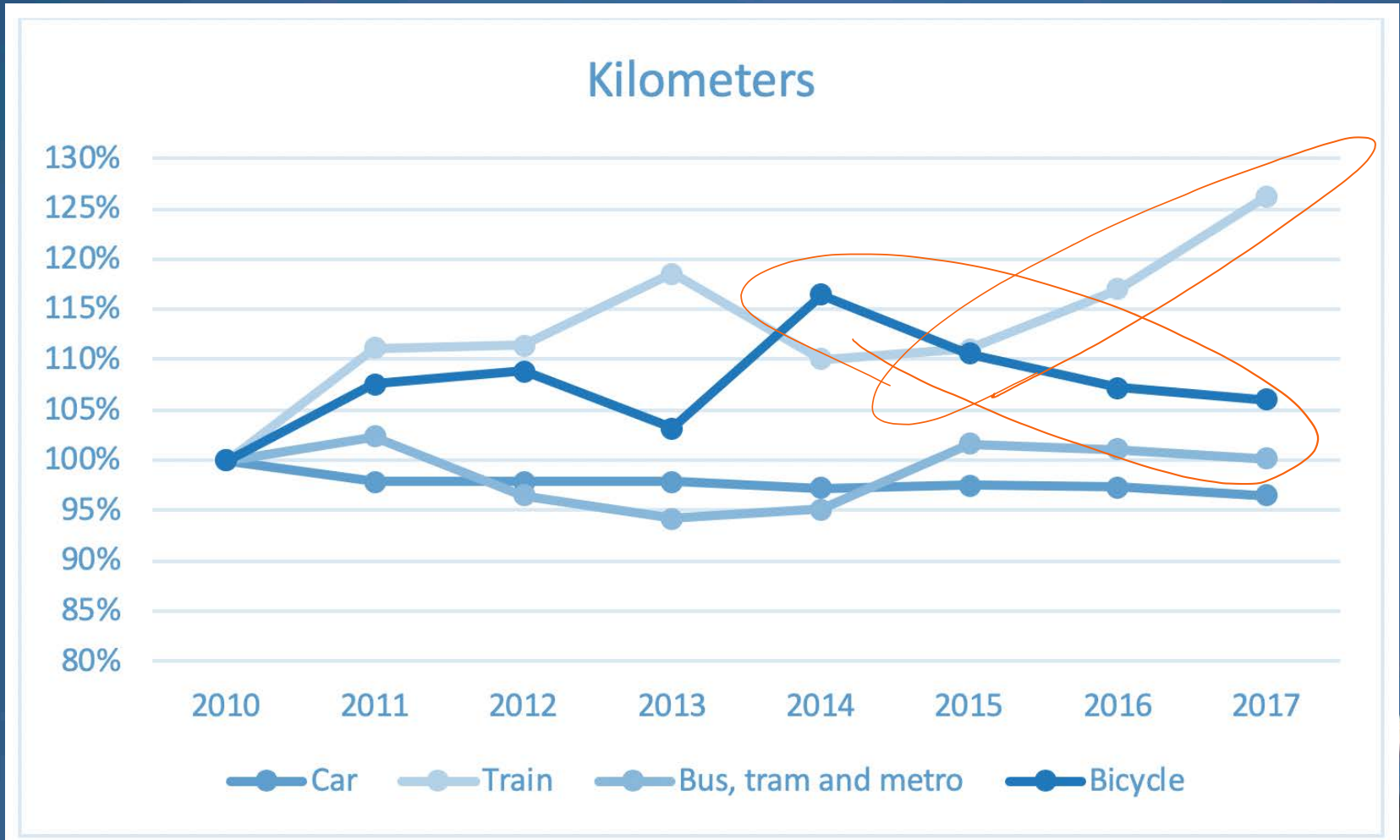
Concessies en -overeenkomsten geldend op 1 januari 2019

- | | | | |
|--|--|--|---|
| 1 GD-concessie
14.12.2009 - 07.12.2019 (v) | 10 Achterhoek Rivierland
12.12.2010 - 13.12.2025 (v) | 20 Amsteland-Meerlanden
09.12.2010 - 10.12.2022 (+5) | 29 Drechtsteden-Molenlanden-Gorinchem
09.12.2018 - 12.12.2026 (+2, +5) |
| 2 Noord- en Zuidwest-Friesland en Schiermonnikoog
09.12.2013 - 10.12.2022 (v) | 11 Concessie Amheim Nijmegen
09.12.2010 - 10.12.2022 (+2) | 21 Provincie Utrecht
11.12.2016 - 09.12.2023 (v) | 30 Zeeland
14.12.2014 - 14.12.2024 |
| 3 Zuidoost-Friesland, Vlieland, Terschelling, Ameland
11.12.2016 - 10.12.2022 (v) | 12 Provincie Utrecht
11.12.2016 - 09.12.2023 (v) | 22 Bus Haaglanden Stad
09.12.2012 - 07.12.2019 | 31 West-Brabant
14.12.2014 - 10.12.2022 |
| 4 Midden-Overijssel
29.08.2010 - 29.08.2020 (v) | 13 Tram en Bus Regio Utrecht
08.12.2013 - 09.12.2023 | 23 Concessie RAI Haaglanden
11.12.2016 - 13.12.2026 | 32 Oost-Brabant
14.12.2014 - 14.12.2024 |
| 5 Twente
08.12.2013 - 09.12.2023 | 14 Gooi en Vechtstreek
17.07.2011 - 03.07.2021 (v) | 24 Regionaal busvervoer Haaglanden
01.09.2009 - 24.08.2019 | 33 Zuidooit-Brabant
09.12.2018 - 09.12.2028 |
| 6 Drenthe
08.12.2013 - 09.12.2023 | 15 Noord-Holland Noord
01.07.2018 - 30.06.2028 | 25 Concessie RAI Rotterdam
03.09.2017 - 04.09.2027 | 34 Limburg
11.12.2016 - 13.12.2031 |
| 7 Stadsvervoer Leyden
04.09.2011 - 11.12.2021 | 16 Haarlem/Amsterdam
03.09.2017 - 04.09.2027 | 26 Bus Rotterdam e.o.
11.12.2011 - 07.12.2019 | |
| 8 Busvervoer Almere
12.12.2017 - 11.12.2027 | 17 Waterland
11.12.2011 - 07.12.2021 (v) | 27 Voorne-Putten en Rozenburg
09.12.2018 - 09.12.2028 | |
| 9 Veluwe
12.12.2010 - 12.12.2020 (v) | 18 Zaanstreek
12.12.2010 - 07.12.2021 (v) | 28 Hoeksche Waard/Goeree Overflakkee
13.12.2015 - 09.12.2023 (+2) | |
| | 19 Concessie Amsterdam
01.01.2014 - 14.12.2024 | | |
- v = concessie is verlengd
+x = optie voor verlenging met x jaar

Development of trips



Development kilometers



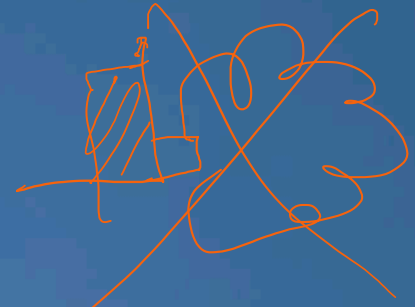
Finding contracts for additional services

- Buslines are straitened to create services with
 - Higher frequency
 - Higher speed
 - Lower coverage
- Alternatives are offered to towns loosing services
 - Demand responsive
 - Shared bikes
 - MAAS
 - Selfdriving
- In or out of contract
 - Growing out
 - Preferred supplier (Multimodal concession)



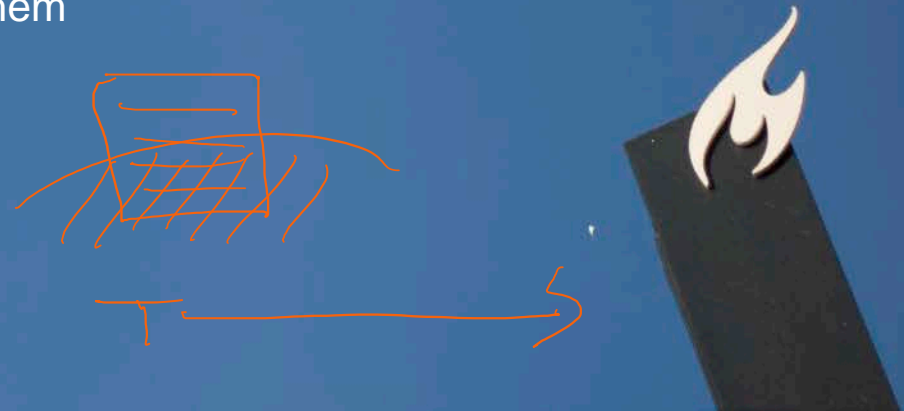
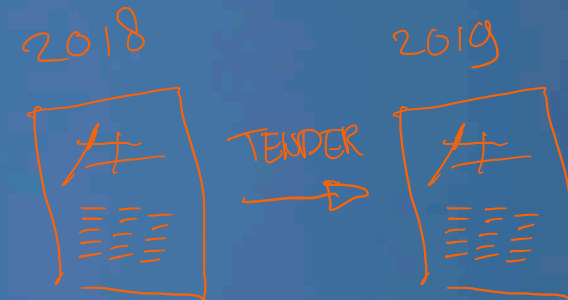
Zero-emission and the authority role

- National covenant zero emission
 - New 2025
 - All 2030
- More strategic assets in the hands of authorities
 - From “you figure it out”
 - To “let’s create value together”
 - Financing schemes
 - Ownership of rolling stock
 - Ownership of garages
- But also on other issues stronger role
 - Still mainly net cost
 - But facilitating role by authorities



Revisiting contracts and tendering

- Simplify
 - The network
 - Straitened services
 - Less freedom to operator in tender
 - The tender
 - Just tender last years network
 - More cooperation in the concession
 - The contract
 - Less incentives, more effort to tune them
 - Longer, because it can



Thanks

TU Delft